

Nifty50

Closing price	R1	R2	S1	S2
23,869.60	24,000	24,100	23,800	23,700



- Nifty extended its corrective phase and closed below both the 20-Day EMA and 50-Day EMA, indicating that short-term momentum has weakened considerably.
- the short-term bias remains negative, and the index is likely to witness further consolidation to downside unless it reclaims the 24,100–24,000 zone
- RSI has slipped further to 45.4, remaining below the 50 mark, which suggests bearish momentum is strengthening and buyers are losing control in the near term.

Bank Nifty

Closing price	R1	R2	S1	S2
56,592.00	57,000	57,500	56,300	56,000



- Bank Nifty remained under pressure and slipped below the 20-Day EMA and 50-Day EMA, highlighting continued weakness in the short-term trend.
- RSI has declined to 44.2, indicating weakening momentum and suggesting that sellers continue to maintain the upper hand in the near term.
- Overall, Bank Nifty has entered a short-term corrective phase, although the medium-term trend remains constructive as long as the index holds above the 56,300 support zone.

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	51,595.35	-622.24	-1.1
S&P 500	7,393.47	-105.49	-1.41
Nasdaq	25,025.38	-665.52	-2.59
FTSE	10,632.78	-84.19	-0.79
CAC	8,284.40	-153.49	-1.82
DAX	24,711.40	-444.01	-1.77

Sentiment Gauge



SIDEWAYS TO POSITIVE

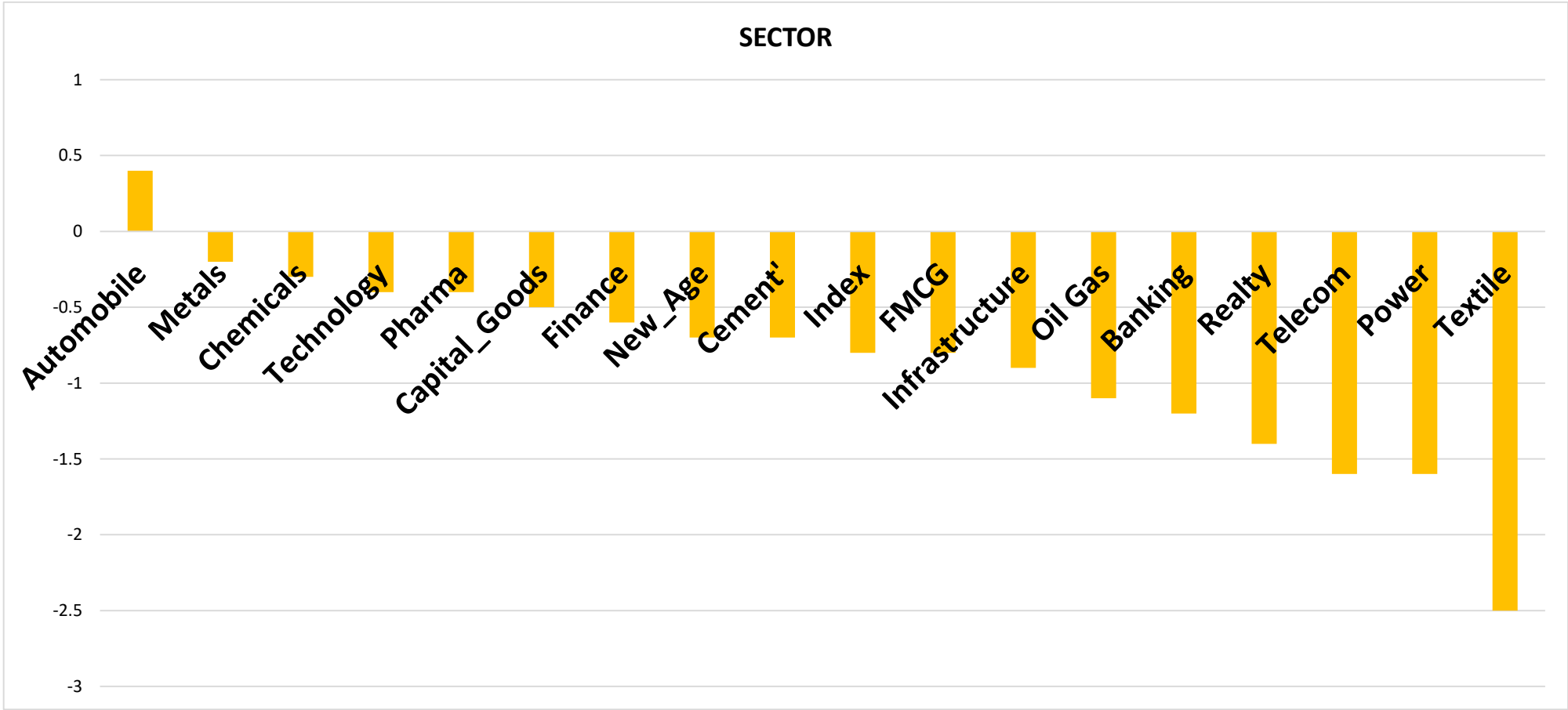
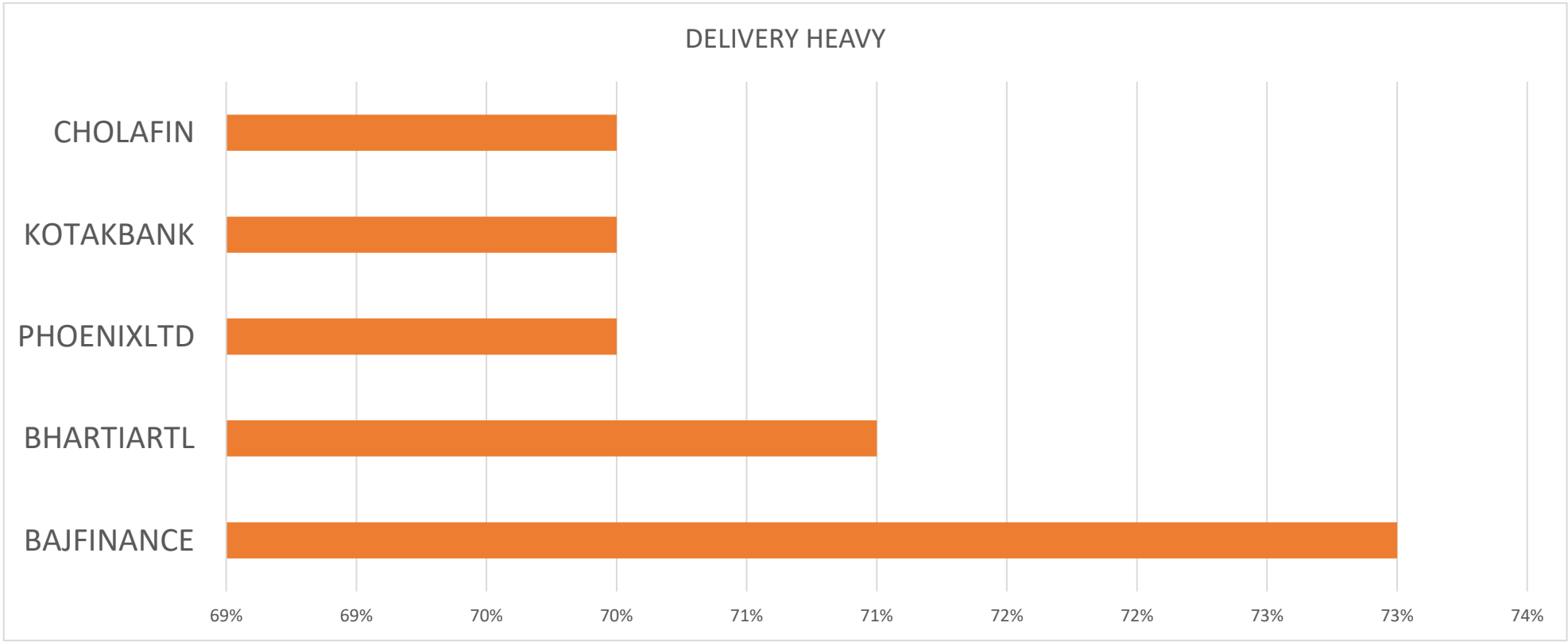
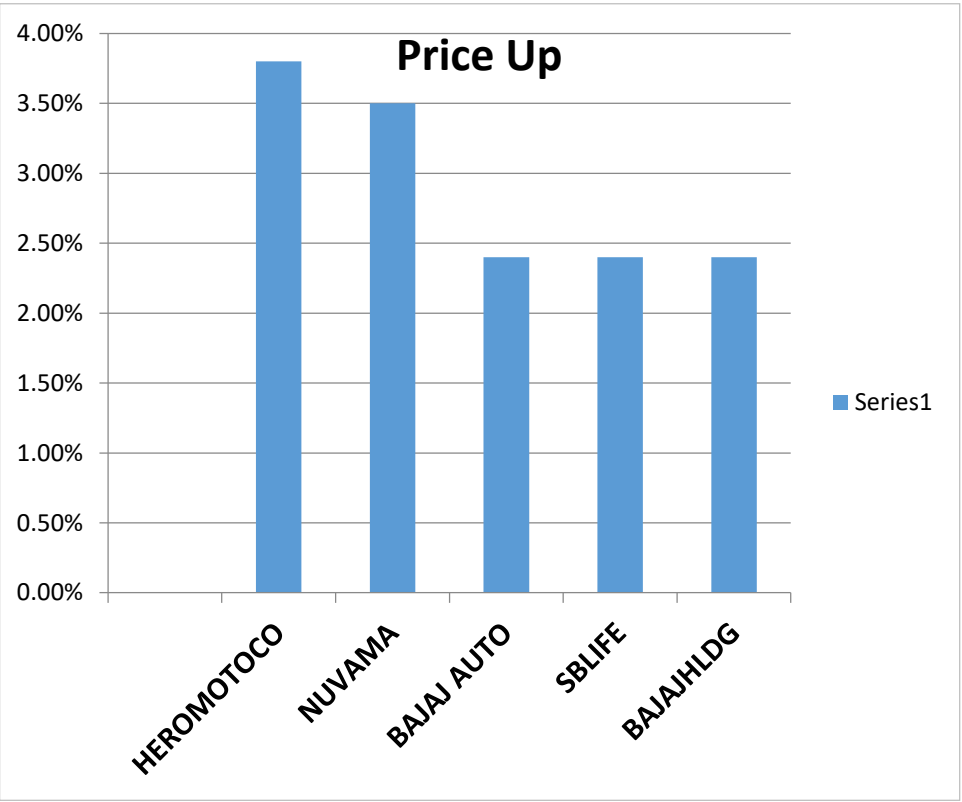
FII - DII Activities:

Activity	FII	DII
Cash Provisional	-2,999.23	2,947.14
Index Future	-1,840.02	
Index Option	-10,223.94	-
Stock Future	2,181.49	
Stock Option	1,346.21	

Advance & Decline

Advance	57
Decline	158
A/D Ratio	0.36
PCR	0.80

figures collected from my fno



Economic Calendar

Time	Event	Expected	Previous
10:30:00	S&P Global Services PMI (Jul)		57.4
10:30:00	S&P Global Manufacturing PMI (Jul)		54.2

figures collected from investing.com

Intraday call

Stock Name	Buy In Range	SL	TGT
LLOYDSME	1930-1945	1890	2008



Lloyds Metals & Energy continues to exhibit a strong bullish structure, trading above its key short- and long-term moving averages while sustaining within a rising channel. The recent breakout toward a fresh high is supported by improving momentum, with RSI holding above 60, indicating sustained buying strength. As long as the stock remains above the 1,830 support zone, the uptrend is likely to continue, making it an attractive buy-on-dips candidate with potential for further upside.

Delivery call

Stock Name	Buy In Range	SL	TGT
UJJIVANSFB	68-69	64(closing basis)	76



Ujjivan Small Finance Bank has confirmed a strong breakout above its long-term resistance with a sharp rise in volumes, signaling renewed buying interest. The stock is trading above all key moving averages, reflecting a healthy bullish trend, while RSI has moved above 70, indicating strong momentum. Sustaining above the 63–64 breakout zone could trigger further upside, making the stock an attractive buy for momentum-focused investors.



Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
HDFCBANK	745.85	-7.3	-0.97	752	759	739	733
ETERNAL	287.1	2.7	0.95	296	305	278	269
ICICIBANK	1,433.40	-7.3	-0.51	1,446	1,459	1,420	1,408
RELIANCE	1,272.60	-16	-1.24	1,287	1,301	1,258	1,244
INFY	1,052.90	0.8	0.08	1,070	1,087	1,036	1,019
BAJAJ-AUTO	11,279.00	280.5	2.55	11,537	11,795	11,021	10,763
BHARTIARTL	1,933.00	-16	-0.82	1,950	1,967	1,916	1,899
AXISBANK	1,223.30	-15.1	-1.22	1,237	1,251	1,209	1,195
SBIN	1,013.50	-11.5	-1.12	1,026	1,039	1,001	988
M&M	3,230.00	54.7	1.72	3,297	3,364	3,163	3,096
BAJFINANCE	1,040.00	-20.3	-1.91	1,057	1,074	1,023	1,006
DRREDDY	1,169.80	-13	-1.1	1,236	1,302	1,103	1,037
SHRIRAMFIN	1,026.40	-32.4	-3.06	1,062	1,097	991	956
ITC	281.55	0.75	0.27	285	288	279	276
CIPLA	1,395.00	-20.1	-1.42	1,435	1,475	1,355	1,315
INDIGO	5,030.00	-87	-1.7	5,139	5,249	4,921	4,811
TCS	2,245.00	36.7	1.66	2,282	2,319	2,208	2,171
ULTRACEMCO	11,932.00	39	0.33	12,074	12,217	11,790	11,647
KOTAKBANK	383	1.85	0.49	388	393	378	373
LT	3,791.00	-26.4	-0.69	3,824	3,857	3,758	3,725
ADANIENT	3,014.00	-133.7	-4.25	3,124	3,233	2,904	2,795
ADANIPORTS	1,781.00	-38.4	-2.11	1,820	1,860	1,742	1,702
HINDALCO	956	6	0.63	967	978	945	934
MARUTI	13,406.00	-139	-1.03	13,542	13,677	13,270	13,135
BEL	405.35	-1.4	-0.34	410	414	401	396
SUNPHARMA	1,951.00	8	0.41	1,973	1,995	1,929	1,907
TATASTEEL	184.2	-2.33	-1.25	186	188	182	180
TECHM	1,566.30	5.7	0.37	1,585	1,604	1,548	1,529
NESTLEIND	1,442.20	-51.4	-3.44	1,486	1,530	1,398	1,355
JSWSTEEL	1,249.90	-17	-1.34	1,273	1,297	1,226	1,203
EICHERMOT	7,718.00	86	1.13	7,845	7,971	7,591	7,465
COALINDIA	428.05	-0.35	-0.08	432	436	424	420
NTPC	348.05	-2.45	-0.7	351	353	345	343
BAJAJFINSV	1,891.30	14.9	0.79	1,916	1,940	1,867	1,843
HCLTECH	1,245.00	7.7	0.62	1,257	1,270	1,233	1,220
ONGC	252.25	0.35	0.14	254	256	250	249
TMPV	324.25	-3.45	-1.05	327	330	321	318
JIOFIN	233.25	-1.55	-0.66	235	238	231	229
TATACONSUM	1,110.10	15.2	1.39	1,123	1,136	1,097	1,084
POWERGRID	289.5	0.2	0.07	292	295	287	284
TRENT	2,877.00	-10.3	-0.36	2,919	2,961	2,835	2,793
TITAN	4,696.00	-15.6	-0.33	4,724	4,751	4,668	4,641
HINDUNILVR	2,158.20	3.6	0.17	2,174	2,191	2,142	2,126
SBILIFE	1,859.00	52.3	2.89	1,906	1,953	1,812	1,765
WIPRO	175	0.56	0.32	176	178	174	172
ASIANPAINT	2,666.80	-26	-0.97	2,694	2,721	2,640	2,612
APOLLOHOSP	8,851.00	-87	-0.97	8,943	9,035	8,759	8,667
HDFCLIFE	552.6	-0.5	-0.09	556	560	549	545
MAXHEALTH	1,080.00	-1	-0.09	1,087	1,095	1,073	1,065
GRASIM	3,101.00	-65.3	-2.06	3,158	3,215	3,044	2,987
INDIGO	4,817.10	-163.3	-3.28	4,943	5,068	4,692	4,566

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